

## NEW PATIENT PACKET

### Demographics

Please verify and update the below demographic information for the patient.

| First Name: | Middle Name | Last name | Suffix |
|-------------|-------------|-----------|--------|
| Nickname:   |             |           |        |

Street Address: \_\_\_\_\_

Apartment/Suite# \_\_\_\_\_

Email Address: \_\_\_\_\_

Cell Phone number: \_\_\_\_\_

Work Phone: \_\_\_\_\_

Landline: \_\_\_\_\_

Birthdate: \_\_\_\_\_

Gender:

- Female
- Male
- Other

Ethnicity:

- Decline to specify
- Hispanic or Latino
- Not Hispanic or Latino

Marital Status:

- Divorced
- Legally Separated
- Married
- Single
- Unknown
- Widowed

Employment Status:

- Employed full time
- Employed part time
- Not employed
- On Active military duty
- Retired
- Self employed
- Unknown

Employer Name: \_\_\_\_\_

Student Status:

- Full time student
- Not a student
- Part time student

Current Primary Care provider name and address (if not established with us):

Responsible Party:

Please verify and update the below responsible party information. The responsible party is the person who is financially responsible for payments after insurance.

- The patient
- Another individual
- A company
- Does not apply

**Emergency Contact:**

Name and Phone number: \_\_\_\_\_

Relationship to patient: \_\_\_\_\_

Would you like this person to access your health information? Yes No

Would you like this person to be able to pick up medications? Yes No

**Appointment Reminders:**

- Phone call (please write number): \_\_\_\_\_
- Text Message (please write number): \_\_\_\_\_
- Email (provide email address): \_\_\_\_\_

**Allergies:**

Please list all allergies:

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- I currently do not have any allergies

**Medications:**

Please list all medications and dosages that you are currently taking, including over the counter medications.

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- I currently do not take any medications

**Insurance Information:** (Reminder: If you have an HMO policy, that is not open access, please call your insurance company prior to your appointment and change your card to reflect Derek McCoy, MD despite who you are seeing in our practice)

Insurance Provider: \_\_\_\_\_

Member ID: \_\_\_\_\_

Group Number: \_\_\_\_\_

**Patient History:**

1. If you allergic to any of the following, please circle:

|               |              |
|---------------|--------------|
| Adhesive tape | Metal        |
| Iodine        | Seafood      |
| Latex         | Contrast Dye |
| Dust          | Food         |
| Mold          | Pollen       |

2. Please circle if you have been diagnosed with any of the following:

|                                  |                             |                       |
|----------------------------------|-----------------------------|-----------------------|
| Adenoid enlargement              | Glaucoma                    | Other Cancers:        |
| ADHD (inattentive/hyperactive)   | Hearing loss - aging        | Perforated eardrum    |
| ADHD - predominantly hyperactive | Hearing loss – infections   | Pregnant              |
| ADHD – predominantly inattentive | Hearing loss – noise damage | Prostate Cancer       |
| AIDS/ Related Complex            | Heart Arrythmia             | Prostate Enlargement  |
| Alcoholism                       | Hemophilia                  | Recurrent Tonsillitis |
| Anemia                           | Hepatitis A                 | Reflux                |
| Anxiety                          | Hepatitis B                 | Renal Failure         |
| Asthma                           | Hepatitis C                 | Rheumatoid arthritis  |
| Autoimmune disorder              | Hiatal hernia               | Sinusitis             |

|                       |                                   |                    |
|-----------------------|-----------------------------------|--------------------|
| Blood clots/DVT       | High Blood pressure               | Skin cancer        |
| Breast cancer         | HIV                               | Sleep apnea        |
| Cataracts             | HIV positive                      | Sleep disorder     |
| Chronic tonsillitis   | Hypertension                      | Stomach ulcer      |
| BPH                   | Hyperthyroidism (overactive)      | Stroke             |
| Depression            | Hypothyroid (underactive thyroid) | Throat Cancer      |
| Deviated nasal septum | Kidney disease                    | Thyroid Disorder   |
| Diabetes              | Leukemia                          | Thyroid Nodule     |
| Eczema                | Lung cancer                       | TMJ                |
| Emphysema             | Migraines                         | Tonsil enlargement |
| GERD                  | Nasal Allergies                   | Tuberculosis       |
| Chronic bronchitis    | Osteoarthritis                    | Wax buildup        |

3. Circle the history of family members who have been diagnosed with any of the following:

**Mother**

|                           |                            |                          |
|---------------------------|----------------------------|--------------------------|
| Asthma                    | Bleeding/Clotting problems | Diabetes                 |
| Hearing loss after age 20 | Hearing loss before age 20 | Heart disease            |
| High Blood Pressure       | Lung Cancer                | Problems with Anesthesia |
| Stroke                    | Thyroid Cancer             | Unspecified cancer       |

**Father**

|                           |                            |                          |
|---------------------------|----------------------------|--------------------------|
| Asthma                    | Bleeding/Clotting problems | Diabetes                 |
| Hearing loss after age 20 | Hearing loss before age 20 | Heart disease            |
| High Blood Pressure       | Lung Cancer                | Problems with Anesthesia |
| Stroke                    | Thyroid Cancer             | Unspecified cancer       |

**Brother**

|                           |                            |                          |
|---------------------------|----------------------------|--------------------------|
| Asthma                    | Bleeding/Clotting problems | Diabetes                 |
| Hearing loss after age 20 | Hearing loss before age 20 | Heart disease            |
| High Blood Pressure       | Lung Cancer                | Problems with Anesthesia |
| Stroke                    | Thyroid Cancer             | Unspecified cancer       |

**Sister**

|                           |                            |                          |
|---------------------------|----------------------------|--------------------------|
| Asthma                    | Bleeding/Clotting problems | Diabetes                 |
| Hearing loss after age 20 | Hearing loss before age 20 | Heart disease            |
| High Blood Pressure       | Lung Cancer                | Problems with Anesthesia |
| Stroke                    | Thyroid Cancer             | Unspecified cancer       |

4. Patient birth history (18 years and younger) Circle all that apply:

|  |                                  |
|--|----------------------------------|
| Maternal history of rubella in 1 <sup>st</sup> trimester | Complicated delivery             |
| Placed in NICU (neonatal intensive care unit)            | Patient was intubated            |
| Transfusion given  | Jaundice                         |
| Delayed growth and development                           | Premature birth                  |
| Down syndrome  | List birth weight if under 5lbs: |

5. Are you retired? \_\_\_\_\_

6. List any surgeries you have had:

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7. Tobacco Use: (circle all that apply)

- Cigarettes
- Smokeless Tobacco
- Cigars
- Vaping

If applicable, how many cigarettes do you smoke in an average day and at what age did you start smoking? \_\_\_\_\_

Number of alcoholic beverages per week: \_\_\_\_\_

8. Are your immunizations up to date? \_\_\_\_\_

9. Do you use drugs recreationally? If so, which ones? \_\_\_\_\_

10. Amplification:

- Hearing Aids
- FM system/assistive listening devices

11. Are you exposed to second hand smoke? Yes or no

12. Does the patient attend daycare? Yes or no

13. Will you accept transfusion of blood products if necessary? Yes or no

14. Home living situation: Circle all that apply

|             |               |             |                 |
|-------------|---------------|-------------|-----------------|
| Alone       | With Children | With Mother | Assisted Living |
| With Spouse | Nursing Home  | With Father | Other:          |

Please list the pharmacy and their address where you would like your medications sent:

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**Review of Systems – Circle all that apply**

|                               |                           |                              |                                |
|-------------------------------|---------------------------|------------------------------|--------------------------------|
| Change in sense of smell      | Night sweats              | Chest pain                   | Night time awakening           |
| Change in thirst              | Neck has enlarged         | Cold feeling                 | Numbness                       |
| Chills                        | Pain in neck              | Difficulty swallowing fluids | Pain or burning with urination |
| Diarrhea                      | Painful eye               | Dizziness                    | Painful joints                 |
| Difficulty swallowing solids  | Painful swallowing        | Drooping on one side of face | Partials or dentures           |
| Double vision                 | Post- nasal drainage      | Ear infection                | Runny nose                     |
| Ear drainage                  | Restless sleep            | Easily bruise                | Ringing in the ears            |
| Ear pain                      | Seizures                  | Fatigue                      | Sensation of a lump in throat  |
| Excessive daytime sleepiness  | Sensitivity to light      | Frequent congestion          | Severe face pain               |
| Fever                         | Shortness of breath       | Frequent nosebleeds          | Sleeping problems              |
| Frequent non-productive cough | Sneezing                  | Head noise                   | Snoring (excessive)            |
| Headache                      | Spinning Sensation        | Hearing loss                 | Stiffness in joints            |
| Heart murmur                  | Swelling of ankles        | Heartburn                    | Swelling of joints             |
| Hives                         | Tremor                    | Hoarseness in voice          | Trouble swallowing             |
| Inhaling food or drink        | Unintentional weight gain | Irregular heartbeats         | Unintentional weight loss      |
| Itchy ears                    | Vomiting                  | Itchy eyes                   | Wheezing                       |
| Itchy nose                    | Appetite is increased     | Leg cramps                   | Sore throat                    |
| Lightheadedness               | Bedwetting                | Loss of vision               |                                |
| Lumps in armpit               | Blacking out or fainting  | Lumps in groin               |                                |
| Lumps in neck                 | Blurred vision            | Mouth bleeding               |                                |
| Mouth ulcers                  | Bruise easily             | Nasal congestion             |                                |
| Nausea                        | Change in sense of taste  | Nasal obstruction            |                                |